

ELECTRONICALLY FILED
October 9, 2007

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8 *Counsel for the Official Committee of Equity Security Holders of
9 USA Capital First Trust Deed Fund, LLC*

10 **UNITED STATES BANKRUPTCY COURT
11 DISTRICT OF NEVADA**

<p>12 In re: 13 USA COMMERCIAL MORTGAGE COMPANY 14 Debtor</p>)	BK-S-06-10725-LBR 15 Chapter 11
<p>16 In re: 17 USA CAPITAL REALTY ADVISORS, LLC, 18 Debtor</p>)	BK-S-06-10726-LBR 19 Chapter 11
<p>20 In re: 21 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, 22 Debtor</p>)	BK-S-06-10727-LBR 23 Chapter 11
<p>24 In re: 25 USA CAPITAL FIRST TRUST DEED FUND, LLC, 26 Debtor.</p>)	BK-S-06-10728-LBR 27 Chapter 11
<p>28 In re: 29 USA SECURITIES, LLC, 30 Debtor.</p>)	BK-S-06-10729-LBR 31 Chapter 11
<p>Affects) <input type="checkbox"/> All Debtors) <input type="checkbox"/> USA Commercial Mortgage Co.) <input type="checkbox"/> USA Securities, LLC) <input type="checkbox"/> USA Capital Realty Advisors, LLC) <input type="checkbox"/> USA Capital Diversified Trust Deed) <input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC)</p>		
<p>DATE: September 28, 2007 32 TIME: 1:30 p.m.</p>		

33 **NOTICE OF ENTRY OF ORDER SUSTAINING OBJECTION OF USACM TRUST TO**
34 **FRIEDA MOON FBO SHARON C. VAN ERT CLAIMS FILED IN WRONG DEBTOR'S**
35 **CASE; OBJECTION OF FTDF TO CLAIMS AS DUPLICATIVE OF CLAIMS**
36 **PREVIOUSLY DISALLOWED AND RECLASSIFIED AS EQUITY INTERESTS IN**
37 **CORRECTED AMOUNTS**

1 PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to
2 Frieda Moon fbo Sharon C. Van Ert Claims Filed in Wrong Debtor's Case; Objection of FTDF
3 to Claims as Duplicative of Claims Previously Disallowed and Reclassified as Equity Interests
4 in Corrected Amounts was entered on the 2nd day of October, 2007, a true and correct copy of
5 which is attached hereto.

6
7 DATED this 9th day of October, 2007.

8 SHEA & CARLYON, LTD.
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Case: 06-10725-lbr Doc #: 4911 Filed: 10/02/2007 Page: 1 of 3

Entered on Docket
October 02, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Order Sustaining Objection of USACM Trust
To Frieda Moon fbo Sharon C. Van Ert Claims
Filed in Wrong Debtor's Case; Objection of
FTDF to Claims as Duplicative of Claims
Previously Disallowed and Reclassified As
Equity Interests in Corrected Amounts

Hearing Date: September 28
Hearing Time: 1:30 p.m.

Case: 06-10725-lbr Doc #: 4911 Filed: 10/02/2007 Page: 2 of 3

1 The Court having considered the Objection of USACM Trust To Frieda Moon fbo Sharon
2 C. Van Ert Claims Filed in Wrong Debtor's Case; Objection of FTDF to Claims as Duplicative of
3 Claims Previously Disallowed and Reclassified As Equity Interests in Corrected Amounts (the
4 "Objection") [Docket No. 4454]; appearances having been noted on the record; adequate notice of
5 the Objection having been given; there having been no response filed to the Objection; and for
6 good cause appearing:

8 IT IS HEREBY ORDERED that the Objection is sustained, and that Claim Nos. 10725-
9 00012-1, 10725-00012-2, 10725-00013-1, and 10725-00013-2 are disallowed against the estates
10 and in the cases of USACM and FTDF.

11 IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by
12 Frieda Moon f/b/o Sharon C. Van Ert ("Claimant") in these jointly-administered bankruptcy
13 proceedings.

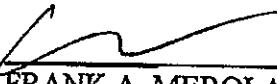
15 IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity
16 of Claimant's equity interests in FTDF as reflected in FTDF's books and records, which interests
17 are in the respective amounts of \$35,000 and \$17,279.

18 SUBMITTED BY:

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20 SUSAN M. FREEMAN
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23 *Counsel for USACM Liquidating Trust*

24 APPROVED BY:

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Case: 06-10725-lbr Doc #: 4911 Filed: 10/02/2007 Page: 3 of 3

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Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

5
6 *Approved*
7 REVIEWED:
8
9

10 OFFICE OF THE U.S. TRUSTEE
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